

11 November 2016

Australian Securities Exchange Limited  
40 Central Park  
152 – 158 St Georges Terrace  
PERTH WA 6000

### PRO-RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE – DESPATCH OF OFFER DOCUMENTS

As announced to ASX on 2 November 2016, Haranga Resources Limited (**'Haranga'** or **'the Company'**) is undertaking a pro-rata non-renounceable entitlement issue of approximately 149,388,110 Shares to its shareholders who are registered as shareholders at 5pm (WST) on 8 November 2016 (**'Record Date'**) to raise up to \$448,165 (**'Entitlement Issue'**).

Haranga will issue approximately 149,388,110 fully paid ordinary shares on the basis of one (1) new Share for every three (3) Shares held as at the Record Date under the Entitlement Issue (**'Offer'**). The shares offered under the Entitlement Issue will rank equally with the shares on issue at the date of the Prospectus.

The Company advises that the Prospectus and Entitlement and Acceptance forms which relate to the Entitlement Issue have today been posted to all eligible shareholders.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (+61 8) 9200 4415.

Yours sincerely

Jack James  
**Company Secretary**  
**HARANGA RESOURCES LIMITED**